

WHAT IS CLAIMED IS:

1. An optical encoder comprising:

a light source unit;

a scale which has a periodic optical pattern and
5 displaces relatively to the light source unit; and

a light detector to detect a light beam emitted
from a light source of the light source unit and
traveled by way of the scale;

wherein the light source unit has a light beam
10 exit opening through which a light beam is emitted
toward the scale, and

assuming that a distance between the light beam
exit opening and the scale is z_1 , a distance between
the scale and the light detector is z_2 , and a pitch of
15 the periodic optical pattern of the scale is p_1 , the
width W of the light beam exit opening in a scale
moving direction is determined depending on the values
of z_1 , z_2 , and p_1 .

2. The optical encoder according to claim 1,
20 wherein the width W of the light beam exit opening in
the scale moving direction is specified as follows:

$$p_1 \times (2n - 1.5) \times (z_1 + z_2) / (2 \times z_2) \leq W \leq p_1 \times (2n - 0.5) \times (z_1 + z_2) / (2 \times z_2)$$

where n is a natural number.

25 3. The optical encoder according to claim 2,
wherein the width W of the light beam exit opening in
the scale moving direction is approximately represented

as follows:

$$p1 \times (2n-1) \times (z1 + z2)/(2 \times z2).$$

4. The optical encoder according to claim 2,
wherein the values of $z1$ and $z2$ are substantially equal
5 to each other.

5. The optical encoder according to claim 2,
wherein one or more light beam exit openings are
disposed in the scale moving direction at a position of
($z1 + z2$)/ $z2 \times m$ (where m is a natural number) times of
10 the pitch $p1$ of the periodic optical pattern of the
scale.

6. The optical encoder according to claim 5,
wherein the light beam exit opening of the light source
unit is a light beam exit window formed on a light beam
15 emission surface of the light source, and the width W
of the light beam exit opening in the scale moving
direction is the width WLs of the light beam exit
window in the scale moving direction.

7. The optical encoder according to claim 5,
20 wherein the light beam exit opening of the light source
unit is an optical element disposed on an optical path
of a light beam from the light source toward the scale
and transmitting a predetermined portion of the light
beam.

25 8. The optical encoder according to claim 7,
wherein the light beam exit opening of the light source
unit, the scale, and the light detector are arranged in

a predetermined relation capable of detecting a Talbot image.

9. The optical encoder according to claim 7,
wherein the optical encoder is configured to satisfy
5 approximately the relation of $1/z_1 + 1/z_2 =$
 $\lambda / (n(p_1)^2)$, where λ is a wavelength of the light beam
emitted from the light beam exit opening; and n is a
natural number.

10. The optical encoder according to claim 7,
10 wherein the optical element transmitting the predeter-
mined portion of the light beam is a slit having
a light transmitting portion and a light shielding
portion, and the width W of the light beam exit opening
in the scale moving direction is the width W_s of the
15 slit in the scale moving direction.

11. The optical encoder according to claim 10,
wherein the slit has a plurality of openings in the
scale moving direction, and said plurality of openings
are disposed at positions of about integer times of
20 the pitch p_2 of the light detector.

12. The optical encoder according to claim 7,
wherein the optical element transmitting the predeter-
mined portion of the light beam is a slit having
a circular opening, and the width W of the light
25 beam exit opening in the scale moving direction is
a diameter W_s of the circular opening.

13. The optical encoder according to claim 12,

wherein the circular opening is plural, and the plurality of circular openings are disposed at a position of about integer times of the pitch p_2 of the light detector in the scale moving direction.

5 14. The optical encoder according to claim 13, wherein the circular opening is plural, and the plurality of circular openings are disposed, in a plane parallel to a pattern surface of the scale, in a direction orthogonal to the scale moving direction.

10 15. The optical encoder according to claim 10, wherein the light source unit further has a lens which sets a beam divergent angle of the light beam to a predetermined value.

15 16. The optical encoder according to claim 10, wherein the optical element transmitting the predetermined portion of the light beam is disposed such that the light beam emitted from the light source unit is reflected by the scale, and then does not shield an optical path from the scale toward a region of
20 the light detector having an effective reception sensitivity.

 17. The optical encoder according to claim 10, further comprising a plurality of photo detectors which detect a predetermined phase portion of a light
25 intensity pattern on a receiving surface of the light detector formed when the light beam emitted from the light source unit and passing through the scale

impinges upon the receiving surface.

18. The optical encoder according to claim 10,
the photo detector of the light detector is configured
to be capable of detecting a predetermined phase
5 portion of a light intensity pattern having a pitch of
about $p_1 \times (z_1 + z_2)/z_1$.

19. The optical encoder according to claim 1,
wherein the width W of the light beam exit opening in
the scale moving direction is $p_1 \times (z_1 + z_2)/(2 \times z_2)$
10 or less.

20. The optical encoder according to claim 19,
wherein one or more light beam exit openings are
disposed in the scale moving direction at positions of
($z_1 + z_2$)/ $z_2 \times m$ (where m is an integer of 1 or more)
15 times of the pitch p_1 of the periodic optical pattern
of the scale.

21. The optical encoder according to claim 20,
wherein the light beam exit opening of the light source
unit is a light beam exit window formed on a light beam
20 emission surface of the light source, and the width W
of the light beam exit opening in the scale moving
direction is the width W_L of the light beam exit
window in the scale moving direction.

22. The optical encoder according to claim 20,
25 wherein the light beam exit opening of the light source
unit is an optical element disposed on an optical path
of a light beam from the light source toward the scale

and passing through a predetermined portion of the light beam.

23. The optical encoder according to claim 22; wherein the light beam exit opening of the light source unit, the scale, and the light detector are arranged in a predetermined relation capable of detecting a Talbot image.

24. The optical encoder according to claim 22, wherein the optical encoder is configured to satisfy approximately the relation of $1/z_1 + 1/z_2 = \lambda / (n(p_1)^2)$, where λ is a wavelength of the light beam emitted from the light beam exit opening and n is a natural number.

25. The optical encoder according to claim 22, wherein the optical element transmitting the predetermined portion of the light beam is a slit having a light transmitting portion and a light shielding portion, and the width W of the light beam exit opening in the scale moving direction is the width W_s of the slit in the scale moving direction.

26. A method of adjusting an output signal level depending on a period p_2 of a light intensity pattern formed on a receiving surface of a light detector, in an optical encoder comprising: a light source unit; an optical element of the light source unit, which causes a predetermined portion of a light beam emitted from a light source to pass therethrough; a scale which has

a periodic optical pattern and displaces relatively to the light source unit; and a light detector to detect a light beam emitted from the light source unit and traveled by way of the scale, the method

5 comprising:

(i) a step of detecting a light intensity pattern formed on the receiving surface of the light detector;

(ii) a step of checking a level of the output signal depending on the period p_2 of the light
10 intensity pattern detected by the light detector;

(iii) a step of determining whether or not the level of the output signal is included in a predetermined range; and

(iv) a step of, when the level of the output
15 signal is not included in the predetermined range of the signal level, changing a distance from the optical element to the scale,

wherein the steps from (i) to (iv) are repeated to adjust the output signal level.

20 27. An optical encoder comprising:

a light source unit;

a scale which has a periodic optical pattern and dislocates relatively to the light source unit; and

a light detector to detect a light beam emitted
25 from the light source unit and traveled by way of the scale,

wherein the light source unit has an optical unit

which sets a beam divergent angle of the light beam to a predetermined value.

28. The optical encoder according to claim 27, wherein the light source unit, the scale, and the light
5 detector are arranged in a predetermined relation capable of detecting a Talbot image.

29. The optical encoder according to claim 27, wherein the optical encoder is configured to satisfy approximately the relation of $1/z1 + 1/z2 =$
10 $\lambda / (n(p1)^2)$, where $z1$ is a distance between the light source unit and the scale, $z2$ is a distance between the scale and the light detector, $p1$ is a pitch of the periodic optical pattern of the scale, λ is a
wavelength of the light beam emitted from the light
15 source unit, and n is an integer.

30. The optical encoder according to claim 27, wherein the optical element which sets a beam divergent angle of the light beam to a predetermined value is a lens.

20 31. The optical encoder according to claim 30, wherein the lens is a concave lens.

32. The optical encoder according to claim 30, wherein the lens is an optical system composed of a lens group.

25 33. The optical encoder according to claim 30, wherein the lens is a cylindrical lens having a focusing action only in the scale moving direction.

34. The optical encoder according to claim 30,
wherein the lens has a function of expanding the beam
divergent angle of the light beam lens in the scale
moving direction, and has a function of focusing the
5 beam divergent angle of the light beam in a plane
orthogonal to the scale moving direction and parallel
to the scale pattern, .

35. The optical encoder according to claim 30,
wherein the optical element which sets a beam divergent
10 angle of the light beam to a predetermined value is
disposed such that the light beam emitted from the
light source unit is reflected by the scale, and then
does not shield an optical path from the scale toward
a region of the light detector having an effective
15 optical sensitivity.

36. The optical encoder according to claim 30,
further comprising a plurality of photo detectors which
detect a predetermined phase portion of the light
intensity pattern on a receiving surface of the light
20 detector formed when the light beam emitted from
the light source unit and traveled by way of the scale
impinges upon the receiving surface.

37. The optical encoder according to claim 30, the
photo detector of the light detector is configured to
25 be capable of detecting a predetermined phase portion
of a light intensity pattern formed on the receiving
surface of the light detector of which period p_2 is

about $(z_2 + z_3)/z_3 \times p_1$, where z_2 is a distance between the scale and the light detector, p_1 is a pitch of the periodic optical pattern of the scale, and z_3 is a distance from a position of a virtual spot light source to the scale, the position being calculated from the divergent angle of the light beam having passes through the optical element which sets a beam divergent angle of the light beam to a predetermined value.

38. A method of adjusting a level of an output signal depending on a period p_2 of a light intensity pattern formed on a receiving surface of a light detector, in an optical encoder comprising: a light source unit; a scale which has a periodic optical pattern and displaces relatively to the light source unit; and a light detector to detect a light beam emitted from the light source unit and traveled by way of the scale, the method comprising:

(i) a step of setting a beam divergent angle of a light beam emitted from a light source of the light source unit to a predetermined value;

(ii) a step of calculating a position of a virtual spot light source from the set beam divergent angle;

(iii) a step of detecting a light intensity pattern formed on the surface of the light detector;

(iv) a step of checking the level of the output signal depending on the period p_2 of the light intensity pattern detected by the light detector;

(v) a step of determining whether or not the level of the output signal is included in a predetermined range; and

(vi) a step of terminating the adjustment when
5 the level of the output signal is included in the predetermined range of the output signal, and changing the distance from the calculated position of the virtual spot light source to the scale when the level of the output signal is not included in the
10 predetermined range of the signal level,

wherein the steps from (iii) to (vi) are repeated to adjust the output signal level.

39. An optical encoder comprising:

a light source unit;
15 a scale which has a periodic optical pattern and dislocates relatively to the light source unit; and
a light detector to detect a light beam emitted from a light source of the light source unit and traveled by way of the scale;

20 wherein the light source unit has a light beam exit opening through which a light beam is emitted toward the scale, and

the width W of the light beam exit opening in the scale moving direction is determined depending on the
25 value of $p1 \times (z1 + z2)/z2$, where $z1$ is a distance between the light beam exit opening and the scale, $z2$ is a distance between the scale and the light detector,

and p_1 is a pitch of the periodic optical pattern of the scale.